

CITY OF HUNTINGTON PARK PUBLIC FINANCING AUTHORITY



Special Meeting Agenda Tuesday, January 20, 2015

6:00 p.m.
City Hall Council Chambers
6550 Miles Avenue
Huntington Park, CA 90255

CALL TO ORDER

ROLL CALL

Chair Rosa E. Perez
Vice Chair Karina Macias
Board Member Mario Gomez
Board Member Ofelia Hernandez
Board Member Valentin Palos Amezcuita

PUBLIC COMMENT

This is the time and place for the general public to address the Public Financing Authority on matters within their jurisdiction. Items not included previously on the agenda may only be referred to staff for administrative action or scheduled on a subsequent agenda for discussion.

REGULAR AGENDA

- 1. Approve Minutes of the following Huntington Park Public Financing Authority Meeting:**
 - 1-1** Huntington Park Public Financing Authority Meeting held Monday, January 5, 2015

REGULAR AGENDA (continued)**2. Approve Resolution Authorizing the Issuance of its Huntington Park Public Financing Authority Refunding Revenue Bonds, Series 2015**

RECOMMENDATION OF ITEM UNDER CONSIDERATION:

1. Approve and authorize the issuance of Huntington Park Public Financing Authority Bonds, Series 2015 (Federally Taxable) (the "2015 Bonds") in a principal amount not to exceed \$30,500,000;
2. Approve and authorize the execution and delivery of the following documents:
 - Trust Indenture
 - Escrow Agreement
 - Preliminary Official Statement
 - Purchase Contract
 - Continuing Disclosure
3. Authorize the Executive Director and other appropriate officers of the Huntington Park Public Financing Authority (the "Authority") to take all actions necessary to carry out the refinancing;
4. Approve bond issuance services for Bond Counsel, Special Tax Counsel, Authority Counsel, Underwriter's Counsel, Financial Advisor, Pricing Advisor, Fiscal Consultant Verification Agent and any other services that need to be procured in connection with the delivery of the 2015 Bonds; and
5. Adopt Resolution No. 2015-02. Authorizing the Issuance of its Huntington Park Public Financing Authority Refunding Revenue Bonds, Series 2015 (Federally Taxable) in an Aggregate Principal Amount not to Exceed \$30,500,000 for the Purpose of Refunding its Huntington Park Public Financing Authority Refunding Revenue Bonds, 2004 Series A; Authorizing and Directing the Execution and Delivery of an Indenture, and Escrow Agreement, a Preliminary Official Statement, a Continuing Disclosure Certificate and a Purchase Contract and Authorizing Certain Other Actions in Connection Therewith.

ADJOURNMENT

I Donna G. Schwartz, hereby certify under penalty of perjury under the laws of the State of California that the foregoing agenda was posted at City of Huntington Park City Hall and made available at www.hpca.gov on the 15th of January, 2015.



Donna G. Schwartz, CMC
Secretary